



# **Planning Matters Alliance Tasmania Inc.**

## **Annual Financial Report**

**For the year ended 30 June 2023**

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## **Planning Matters Alliance Tasmania Inc. Association Information**

ABN 14 901 724 768

Board of Management	Mr Kerry Burns	President
	Mr Todd Dudley	Vice president
	Ms Anna Pafitis	Secretary
	Mr Alvaro Ascui	Treasurer
	Mr Eric Pinkard	Public Officer
	Ms Jennie Churchill	Member
	Mr John Maynard	Member
	Mr Louis Barnett	Member
Primary Contractor	Ms Sophie Underwood	
Principal place of business	7 Ogilvie Street Mount Stuart TAS 7000	
Bankers	Bank of Us	
Auditor	Michael Kennett 128 Willowbend Road Kingston TAS 7050	

# Planning Matters Alliance Tasmania Inc. Officers Report

Your officers present this report to the members of the Planning Matters Alliance Tasmania Inc. for the year ended 30 June 2023.

## Planning Matters Alliance Tasmania's Principal Objectives

Planning Matters Alliance Tasmania (PMAT) is a public interest organisation that serves the community by delivering public education sessions and communicating information about best planning practice. We aim to improve outcomes in public engagement, public health, environmental protection and sustainable development, equitable access and economic prosperity. PMAT considers that the planning system must be underpinned by the following six objectives (refer to the website [www.planningmatterstas.org.au](http://www.planningmatterstas.org.au) for explanatory notes):

- i. Community and environment—prioritise the health and well-being of the whole community, the liveability of cities, towns and rural areas, and the protection of the natural environment and cultural heritage
- ii. Strategic vision—establish and implement a community endorsed, sustainable, long-term strategic vision for Tasmania
- iii. Transparency and independence—ensure that planning and decision-making processes are open and transparent, and overseen by an independent commission, with appeals heard by an independent tribunal
- iv. Community involvement—provide opportunities for informed community input in planning matters and decisions, including provision of appeal rights
- v. Integrated approach—provide an integrated assessment process across all types of developments on all land tenures which includes consistent provision of mediation, public comment and appeal rights
- vi. Implementation—consistent with the above principles, planning to be shared between state and local government, with local government to retain primary responsibility for local planning and development decisions, through community consultation.

## Statement by the Management Board

The Management Board of Planning Matters Alliance Tasmania Inc. have determined that the association is not a reporting entity and that this special purpose financial report should be prepared in accordance with the accounting policies outlined in note 1 to the financial report.

In the opinion of the Management Board the statement of cash receipts and disbursements and the notes to the financial report:

1. Presents a fair and true view of the financial position of Planning Matters Alliance Tasmania as at 30 June 2023 and its performance for the financial year ended on that date
2. At the date of this statement there are reasonable grounds to believe that Planning Matters Alliance Tasmania will be able to pay its debts as and when they fall due.

This statement is made in accordance with a resolution of the Management Board:

President  
Hobart



Dated

19/8/2023

**Planning Matters Alliance Tasmania Inc.**  
**Statement of Cash Receipts and Disbursements**  
**For the year ended 30 June 2023**

	Note	2023 \$	2022 \$
Income			
Donations		120	337
Donations—Bank of Us		86,652	64,752
Donations—Stripe		9,204	10,049
Other		<u>232</u>	<u>-</u>
<b>Total income</b>		<b>96,208</b>	<b>75,138</b>
General and Administrative Expenses			
Audit		428	406
Administration		-	-
Insurance		271	844
Professional development		150	30
Travel and accommodation		1,462	-
Contractors and Expert Consultants			
Consultant experts		17,581	-
Consultant communications		5,717	-
Contractor		86,224	41,206
Communications, Marketing and Events			
Advertising and marketing		4,823	842
Audio visual		769	-
Conferences and symposia		-	1,074
Photography		120	-
Room hire		558	-
Website		4,989	916
Fundraising Expenses			
CRM database		727	-
Stripe commission		239	359
<b>Total expenses</b>		<b>124,057</b>	<b>45,677</b>
<b>Net income</b>		<b>-27,849</b>	<b>29,461</b>
Add unpaid invoices		2,764	454
Less payment of prior year invoices		<u>-454</u>	<u>-</u>
<b>Net cash receipts</b>		<b>-25,538</b>	<b>29,914</b>
Reconciliation to Bank Statement			
Opening bank balance		81,836	51,922
Add net cash receipts		<u>-25,538</u>	<u>29,914</u>
<b>Closing bank balance</b>		<b>56,298</b>	<b>81,836</b>

*This statement is to be read in conjunction with the attached notes.*

**Planning Matters Alliance Tasmania Inc.**  
**Notes To and Forming Part of the Accounts**  
**For the year ended 30 June 2023**

**Note 1 – Statement of significant accounting policies**

The Board of management has determined that the association is not a reporting entity, and this financial report is a special purpose financial report prepared in order to satisfy the reporting requirements of the *Associations Incorporation Act 1964 (Tas)*. The financial report may not be suitable for any another purpose.

The financial report is prepared on a cash basis, and is based on the value of transactions recorded in the associations bank accounts. The association is not registered for GST.

The association does not pay any income tax as it is exempt under Division 50 of the Income Tax Assessment Act 1997.

Unless otherwise stated all financial figures have been rounded off to the nearest dollar. Where necessary, and unless otherwise stated, comparative information has been reclassified for consistency with the current year financial amounts and other disclosures.

As at the date this report was signed there were no material subsequent events or going concern issues.



**INDEPENDENT AUDIT REPORT TO THE MEMBERS  
OF PLANNING MATTERS ALLIANCE TASMANIA INC  
FOR THE YEAR ENDED 30 JUNE 2023**

**Report on the financial report**

I have audited the special purpose financial report of Planning Matters Alliance Tasmania Inc for the year ended 30 June 2023. In my opinion, the accompanying financial report of Planning Matters Alliance Tasmania Inc is prepared, in all material respects, in accordance with *Associations Incorporation Act 1964 (Tas)*.

**Basis for opinion**

I conducted my audit in accordance with Australian Auditing Standards. My responsibilities under those standards are further described in the *Auditor's Responsibility* section of my report. I am independent of Planning Matters Alliance Tasmania Inc in accordance with the ethical requirements of APES 110 *Code of Ethics for Professional Accountants (including Independence Standards)* (the Code) that are relevant to my audit. I have also fulfilled my other responsibilities in accordance with the Code. I believe that the audit evidence that I have obtained is sufficient and appropriate to provide a basis for my opinion.

**Responsibility of the Board for the financial report**

The Board are responsible for the preparation and fair presentation of the financial report and have determined that the accounting policies described in Note 1 to the financial statements which form part of the financial report are appropriate to meet the financial reporting requirements of the Associations Incorporation Act 1964 (Tas) and the needs of the members. The Board's responsibility also includes establishing and maintaining internal controls relevant to the preparation and presentation of the financial report so that they are free from material misstatement, whether due to fraud or error, selecting and applying appropriate accounting policies and making accounting estimates that are reasonable in the circumstances.

In preparing the financial report, the Board is responsible for assessing the entity's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless there is the intention to liquidate the entity or to cease operations, or has no realistic alternative but to do so.

**Auditor's responsibility**

My responsibility is to obtain reasonable assurance about whether the financial report as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes my opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with Australian Auditing Standards will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the financial report.

Yours faithfully

A handwritten signature in black ink, appearing to read 'M. Kennett'.

Michael Kennett CA

19 August 2023